



Heartland Dental, LLC
Request for
Access to Financial Information

The undersigned is hereby requesting access to the secure website (the “Data Site”) containing confidential financial and other information concerning Heartland Dental, LLC and its subsidiaries (collectively, the “Company”). The confidential information will be provided pursuant to the indenture governing the Company’s 8.500% Senior Notes due 2026 (the “Notes”). In connection with such request, the undersigned hereby certifies that it is:

Check all that apply:

- a holder or beneficial owner of the Notes;
- a high-yield bond analyst providing analysis of investment in the Notes;
- a bona fide prospective investor in the Notes that is a “qualified institutional buyer” (a “QIB”) as defined in Rule 144A under the Securities Act of 1933 (the “Securities Act”);
- a bona fide prospective investor in the Notes that is not a U.S. person (under the meaning of Regulation S under the Securities Act);
- a bona fide market maker in the Notes;
- a fiduciary or agent for one or more investor accounts where (i) each such account is a QIB, (ii) the undersigned has investment discretion with respect to each account and (iii) the undersigned has full power and authority to make the representations, warranties, agreements and acknowledgements herein on behalf of each such account.

Confidentiality:

The materials provided via the Data Site are highly confidential and relate to a transaction that is not subject to, or is only available in the United States pursuant to an exemption from, the registration requirements of the Securities Act. By signing below and requesting access to the Data Site, the undersigned (on behalf of itself and its officers, directors, employees, advisors and agents):

- certifies that the undersigned will not provide his or her access credentials to another person, including any other person that is an employee of or adviser to the undersigned; and
- agrees to (i) treat all such reports (and the information contained therein) and information as confidential, (ii) not use such reports and the information contained therein for any purpose other than their investment, potential investment, analysis of investment or market making in the Notes, and (iii) not publicly disclose any such reports (and the information contained therein).



Printed Name: _____

Title: _____

Institution: _____

Signature: _____

E-mail address: _____

Telephone number: _____

Date: _____

Please return completed form to: investors@heartland.com

If approved, you will be sent a confirmation email with instructions on how to access the Data Site.